

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

Related D.I. 1744, 1745, 1746, 1747

CERTIFICATE OF SERVICE

I, Michael D. DeBaecke, hereby certify that on July 21, 2025, I caused copies of the following:

1. *Fourth Combined Monthly Fee Statement of Ashby & Geddes, P.A., Delaware Special Counsel on Behalf of and at the Sole Direction of the Independent Director Michael J. Wartell, for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred During the Period April 1, 2025 through and Including May 31, 2025 [D.I. 1744];*
2. *Second Interim and Final Fee Application of Akin Gump Strauss Hauer & Feld, LLP as Special Co-Counsel on Behalf of and at the Sole Direction of the Independent Director, Michael J. Wartell, for the Period from December 9, 2024 through and Including June 2, 2025 [D.I. 1745];*
3. *Final Fee Application of Chilmark Partners, LLC for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of February 26, 2025 through and including June 2, 2025 [D.I. 1746]; and*

¹ The Debtors in these chapter 11 cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 2371 Liberty Way, Virginia Beach, Virginia 23456.

4. *Final Fee Application of Ashby & Geddes, P.A., Delaware Special Counsel on Behalf of and at the Sole Direction of the Independent Director Michael J. Wartell, for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred During the Period from December 19, 2024 through and Including June 2, 2025 [D.I. 1747].*

(the “Fee Applications”), to be served via electronic mail upon the following persons pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, ECF No. 353 (the “Interim Compensation Order”):

(i) counsel to the Debtors, (a) Kirkland & Ellis LLP, 601 Lexington Ave., New York, NY 10022, Attn: Joshua A. Sussberg, Esq. (joshua.sussberg@kirkland.com), Nicole L. Greenblatt, Esq. (Nicole.greenblatt@kirkland.com), and Derek I. Hunter, Esq. (derek.hunter@kirkland.com), and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Edmon L. Morton, Esq. (emorton@ycst.com), Matthew B. Lunn, Esq. (mlunn@ycst.com), and Allison S. Mielke, Esq. (amielke@ycst.com); (ii) counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, (a) 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899, Attn: Bradford J. Sandler, Esq. (bsandler@pszilaw.com) and Colin R. Robinson, Esq. (crobinson@pszilaw.com), and (b) 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: Robert J. Feinstein, Esq. (rfeinstein@pszilaw.com), Shirley S. Cho, Esq. (scho@pszilaw.com), and Theodore S. Heckel, Esq. (theckel@pszilaw.com); (iii) the Office of the United States Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Timothy J. Fox, Esq. (timothy.fox@usdoj.gov); (iv) counsel to the DIP Lenders and Ad Hoc Group of First Lien Lenders, (a) Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn: Jayme Goldstein, Esq. (jaymegoldstein@paulhastings.com), Jeremy Evans, Esq. (jeremyevans@paulhastings.com), and Isaac Sasson, Esq. (isaacsasson@paulhastings.com), and (b) Landis Rath & Cobb LLP, 919 N. Market Street Suite 1800, Wilmington, DE 19317, Attn: Adam G. Landis, Esq. (landis@lrclaw.com) and Matthew McGuire, Esq. (m McGuire@lrclaw.com); (v) counsel to the DIP Agent, (a) Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004, Attn: Gregg Bateman, Esq. (bateman@sewkis.com), Sagar Patel, Esq. (patel@sewkis.com), and Michael Danenberg, Esq. (danenberg@sewkis.com); (vi) the Fee Examiner, Don F. Oliver, Direct Fee Review, LLC, 24A Trolley Square #1225, Wilmington, DE 19806 (dfr.dfo@gmail.com and dfr.wjd@gmail.com); (vii) counsel to the ABL Lenders, Latham & Watkins LLP, 1271 Avenue of the Americas, New York, NY 10020, Attn: Jennifer Ezring, Esq. (Jennifer.Ezring@lw.com), James Ktsanes, Esq. (James.Ktsanes@lw.com) and Andrew Sorkin, Esq. (andrew.sorkin@lw.com); and (viii) counsel to the Second Lien Term Loan Lenders, White & Case LLP, 200 S Biscayne Blvd, Miami, FL 33131, Attn: Thomas Lauria, Esq. (tlauria@whitecase.com), and 111 S. Wacker Dr., Suite 5100, Chicago, IL 60606, Attn: Bojan Guzina, Esq. (bojan.guzina@whitecase.com).

Concurrently, I caused copies of the Notices of the Fee Applications to be served (i) via CM/ECF upon parties that have entered their appearance pursuant to Bankruptcy Rule 2002 and (ii) the parties on the attached service list via first class mail or electronic mail, where available.

Dated: July 22, 2025

/s/ Michael D. DeBaecke

Michael D. DeBaecke (Bar No. 3186)

In re: Franchise Group, Inc., et al.
Core/2002 Service List
Case No. 24-12480 (LSS)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	EMAIL
Counsel to Michael J. Wartell as the Independent Director and sole member of the Conflicts Committee of the Board of each of the Retaining Debtors	Akin Gump Strauss Hauer & Feld LLP	Attn: Marty L. Brimmage, Jr.	2300 N. Field Street	Suite 1800	Dallas	TX	75201		mbrimmage@akingump.com
Counsel to Michael J. Wartell as the Independent Director and sole member of the Conflicts Committee of the Board of each of the Retaining Debtors	Akin Gump Strauss Hauer & Feld LLP	Attn: Michael S. Stamer, Brad M. Kahn, Avi E. Luf	One Bryant Park		New York	NY	10036		mstamer@akingump.com bkahn@akingump.com aluf@akingump.com
Counsel to Michael J. Wartell as the Independent Director and sole member of the Conflicts Committee of the Board of each of the Retaining Debtors	Ashby & Geddes, P.A.	Attn: Michael D. DeBaecke	500 Delaware Avenue, 8th Floor		Wilmington	DE	19801		mdebaecke@ashbygeddes.com
Counsel for Dell Financial Services, L.L.C.	Austria Legal, LLC	Attn: Matthew P. Austria	1007 N. Orange Street, 4th Floor		Wilmington	DE	19801		maustria@austrialc.com
Counsel to Azalea Joint Venture, LLC, Brixmor Operating Partnership LP, Continental Realty Corporation, Federal Realty OP LP, FR Grossmont, LLC, Prime/FRIT Mission Hills, LLC, and ShopOne Centers REIT, Inc.	Ballard Spahr LLP	Attn: Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper	919 North Market Street	11th Floor	Wilmington	DE	19801		heilmani@ballardspahr.com roglenl@ballardspahr.com vesperm@ballardspahr.com
Counsel to Benenson Capital Partners LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al.2, Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al.3, Wheeler REIT, LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Kevin M. Newman	Barclay Damon Tower	125 East Jefferson Street	Syracuse	NY	13202		knewman@barclaydamon.com
Counsel to Benenson Capital Partners LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al.2, Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al.3, Wheeler REIT, LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Niclas A. Ferland	545 Long Wharf Drive	Ninth Floor	New Haven	CT	06511		nferland@barclaydamon.com
Counsel to Benenson Capital Partners LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al.2, Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al.3, Wheeler REIT, LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Scott L. Fleischer	1270 Avenue of the Americas	Suite 501	New York	NY	10020		sfleischer@barclaydamon.com
Counsel to Drink LMNT, Inc.	Barnes & Thornburg LLP	Attn: Kevin G. Collins	222 Delaware Avenue, Suite 1200		Wilmington	DE	19801		kevin.collins@btlaw.com
Counsel to Elanco US Inc.	Barnes & Thornburg LLP	Attn: Mark R. Owens, Amy E. Tryon	222 Delaware Avenue, Suite 1200		Wilmington	DE	19801		mark.owens@btlaw.com amy.tryon@btlaw.com
Counsel for Kin Properties, Inc., Jefan LLC, Aberdeen Oklahoma Associates, Pasan LLC, Esan LLC, Fundamentals Company LLC, Muffrey LLC, Fundamentals Company, Kinpark Associates, Laurie Industries Inc., Alisan Trust, Diajeff Trust, Stowsan Limited Partnership, Esue LLC, Alisan LLC, and Roseff LLC	Bayard, P.A.	Attn: Ericka F. Johnson	600 N. Market Street, Suite 400		Wilmington	DE	19801		ejohnson@bayardlaw.com
Counsel to The ChildSmiles Group, LLC a/k/a Abra Health	Benesch Friedlander Coplan & Aronoff LLP	Attn: Elliot M. Smith	127 Public Square, Suite 4900		Cleveland	OH	44114		esmith@beneschlaw.com
Counsel to Babson Macedonia Partners, LLC, TM2, LLC, The ChildSmiles Group, LLC a/k/a Abra Health	Benesch Friedlander Coplan & Aronoff LLP	Attn: Kevin M. Capuzzi, Juan E. Martinez, Jennifer R. Hoover	1313 North Market Street, Suite 1201		Wilmington	DE	19801-6101		kcapuzzi@beneschlaw.com jmartinez@beneschlaw.com jhoover@beneschlaw.com
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass and Former Stockholders	Bernstein Litowitz Berger & Grossmann LLP	Attn: Benjamin Potts, Mae Oberste	500 Delaware Avenue	Suite 901	Wilmington	DE	19801		benjamin.potts@blbglaw.com mae.oberste@blbglaw.com
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass and Former Stockholders	Bernstein Litowitz Berger & Grossmann LLP	Attn: Jeroen van Kwawegen, Thomas James	1251 Avenue of the Americas		New York	NY	10020		thomas.james@blbglaw.com
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Counsel to Brian Kahn and Lauren Kahn	Bodell Bové, LLC	Attn: Bruce W. McCullough	1225 N. King Street, Suite 1000		Wilmington	DE	19801-3250		bmccullough@bodellbove.com
Counsel to Nancy C. Millan, Hillsborough County Tax Collector	Brian T. FitzGerald		Post Office Box 1110		Tampa	FL	33601-1110		fitzgerald@hcfli.gov stroupj@hcfli.gov connors@hcfli.gov
Counsel to Brookfield Properties Retail Inc	Brookfield Properties Retail Inc	Attn: Kristen N. Pate	350 N. Orleans Street	Suite 300	Chicago	IL	60654-1607		bk@bpretail.com
Counsel to Oracle America, Inc	Buchalter, A Professional Corporation	Attn: Shawn M. Christianson	425 Market Street, Suite 2900		San Francisco	CA	94105-3493		schristianson@buchalter.com
Counsel to Comenity Capital Bank, CTO24 Carolina LLC, as successor in interest to DDR Carolina Pavilion, LP, Sylvan Park Apartments, LLC	Burr & Forman LLP	Attn: J. Cory Falgowski	222 Delaware Avenue, Suite 1030		Wilmington	DE	19801		jfalgowski@burr.com
Counsel to CTO24 Carolina LLC, as successor in interest to DDR Carolina Pavilion, LP, Sylvan Park Apartments, LLC	Burr & Forman LLP	Attn: J. Ellsworth Summers, Jr., Dana L. Robbins	50 North Laura Street, Suite 3000		Jacksonville	FL	32202		esummers@burr.com drobbins@burr.com
Counsel to Comenity Capital Bank	Burr & Forman LLP	Attn: James H. Haithcock, III	420 N. 20th Street, Suite 3400		Birmingham	AL	35203		jhaithcock@burr.com
Counsel to 3644 Long Beach Road LLC	Certilman Balin Adler & Hyman, LLP	Attn: Richard J. McCord	90 Merrick Avenue	9th Floor	East Meadow	NY	11554		rmccord@certilmanbalin.com
Counsel to Hilco Merchant Resources, LLC	Chipman Brown Cicero & Cole, LLP	Attn: Mark L. Desgrossilliers	Hercules Plaza	1313 North Market St, Suite 5400	Wilmington	DE	19801		desgross@chipmanbrown.com
Counsel to Crossroads Centre II, LLC, Surprise Towne Center Holdings, LLC, VS Tempe, LLC, Vestar-CPT Tempe Marketplace, LLC	Clark Hill PLC	Attn: Audrey L. Hornisher	901 Main Street, Suite 6000		Dallas	TX	75202		ahornisher@clarkhill.com
Counsel to Crossroads Centre II, LLC, Surprise Towne Center Holdings, LLC, VS Tempe, LLC, Vestar-CPT Tempe Marketplace, LLC	Clark Hill PLC	Attn: Karen M. Grivner	824 N. Market Street, Suite 710		Wilmington	DE	19801		kgrivner@clarkhill.com
Counsel to Horizon Jajo, LLC	Cohen Pollock Merlin Turner, P.C.	Attn: Bruce Z. Walker	3350 Riverwood Parkway, Suite 1600		Atlanta	GA	30339		bwalker@cpmtlaw.com
Counsel to Blue Yonder, Inc.	Connolly Gallagher LLP	Attn: Jeffrey C. Wisler	1201 North Market Street, 20th Floor		Wilmington	DE	19801		jwisler@connollygallagher.com

In re: Franchise Group, Inc., et al.
Core/2002 Service List
Case No. 24-12480 (LSS)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	EMAIL
Counsel to Missouri Boulevard Investment Company	Cook, Vetter, Doerhoff & Landwehr, P.C.	Attn: John D. Landwehr	231 Madison Street		Jefferson City	MO	65101		jlandwehr@cvdl.net
Counsel to County of Loudoun, Virginia	County of Loudoun, Virginia	Attn: Belkys Escobar	One Harrison Street, SE, 5th Floor	PO Box 7000	Leesburg	VA	20177-7000		belkys.escobar@loudoun.gov
Counsel to Krober Supply Chain US, Inc.	Cowles & Thompson, P.C.	Attn: William L. Siegel	901 Main Street, Suite 3900		Dallas	TX	75202		bsiegel@cowlesthompson.com
Counsel to the Prophecy Settlement-related Liquidating Trust 2022-23	Cozen O'Connor	Attn: Brian L. Shaw	123 North Wacker Drive	Suite 1800	Chicago	IL	60606		bshaw@cozen.com
Counsel to the Prophecy Settlement-related Liquidating Trust 2022-23	Cozen O'Connor	Attn: Marla S. Benedek, Kaan Ekiner	1201 N. Market Street	Suite 1001	Wilmington	DE	19801		mbenedek@cozen.com kekiner@cozen.com
Counsel to Woodbolt Distribution, LLC, Glanbia Performance Nutrition, Inc., Sunwarrior Ventures LLC d/b/a Sunwarrior LLC and Sun Brothers, LLC	Cross & Simon, LLC	Attn: Christopher P. Simon	1105 North Market Street, Suite 901		Wilmington	DE	19801		csimon@crosslaw.com
Counsel to Kawips Delaware Cuyahoga Falls, LLC	Cross & Simon, LLC	Attn: Kevin S. Mann	1105 North Market Street, Suite 901		Wilmington	DE	19801		kmann@crosslaw.com
Counsel to Kings Mountain Investments, Inc.	Dentons Sirote PC	Attn: Stephen B. Porterfield	2311 Highland Avenue South	P.O. Box 55727	Birmingham	AL	35255-5727		stephen.porterfield@dentons.com
Counsel to Ahuja Development LLC	Duane Morris LLP	Attn: Christopher M. Winter, James C. Carignan	1201 N. Market Street, Suite 501		Wilmington	DE	19801		cmwinter@duanemorris.com jccarignan@duanemorris.com
Counsel to United Parcel Service, Inc. and its subsidiaries and affiliates	Faegre Drinker Biddle & Reath LLP	Attn: Michael T. Gustafson	320 South Canal Street, Suite 3300		Chicago	IL	60606		mike.gustafson@faegredrinker.com
Counsel to United Parcel Service, Inc. and its subsidiaries and affiliates	Faegre Drinker Biddle & Reath LLP	Attn: Patrick A. Jackson	222 Delaware Avenue, Suite 1410		Wilmington	DE	19801		patrick.jackson@faegredrinker.com
Counsel to Ad Hoc Group of Freedom Lenders Debtors	Farnan LLP	Attn: Brian E. Farnan, Michael J. Farnan	919 North Market Street	12th Floor	Wilmington	DE	19801		bfarnan@farnanlaw.com mfarnan@farnanlaw.com
Counsel for WPG Legacy, LLC	Frost Brown Todd LLP	Attn: Erin P. Severini, Joy D. Kleisinger	3300 Great American Tower	301 East Fourth Street	Cincinnati	OH	45202		eseverini@fbtlaw.com jkleisinger@fbtlaw.com
Counsel for Cintas Corporation No. 2	Frost Brown Todd LLP	Attn: Sloane B. O'Donnell	Union Trust Building	501 Grant Street, Suite 800	Pittsburgh	PA	15219		sodonnell@fbtlaw.com
Counsel to ACAR Leasing LTD d/b/a GM Financial Leasing	GM Financial Leasing	Attn: Lorenzo Nunez	PO Box 183853		Arlington	TX	76096		
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Counsel to Harris County, Harris County Flood Control District, Harris County Port of Houston Authority, Harris County Hospital District, and Harris County Department of Education (hereinafter "Harris County")	Harris County Attorney's Office	Susan Fuentes	Attn: Property Tax Division	P.O. Box 2848	Houston	TX	77252		taxbankruptcy.cao@harriscountytexas.gov
Counsel to Alter Domus (US) LLC	Holland & Knight LLP	Attn: Phillip W. Nelson	150 N. Riverside Plaza, Suite 2700		Chicago	IL	60606		phillip.nelson@hklaw.com
Counsel to County to Imperial Treasurer-Tax Collector	Imperial Treasurer-Tax Collector	Attn: Flora Oropeza	940 West Main Street, Suite 106		El Centro	CA	92243		
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	1111 Constitution Ave., NW		Washington	DC	20224		
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	P.O. Box 7346		Philadelphia	PA	19101-7346		
Counsel to 100 Brentwood Associates, L.P.	Kaplin Stewart Meloff Reiter & Stein, P.C.	Attn: William J. Levant	910 Harvest Drive	Post Office Box 3037	Blue Bell	PA	19422		wlevant@kaplaw.com
Counsel to BCDC Portfolio Owner LLC, BCHQ Owner LLC, Brookfield Properties Retail, Inc., Curblin Properties Corp., First Washington Realty, GCP Boom LLC, JLL Property Management (Franklin Mall), Kite Realty Group, L.P., NNN REIT, Inc., Regency Centers, L.P., Shamrock A. Owner LLC, and SITE Centers Corp.	Kelley Drye & Warren LLP	Attn: Robert L. LeHane, Jennifer D. Raviele, Allison Selick	3 World Trade Center	175 Greenwich Street	New York	NY	10007		KDWBKruptcyDepartment@kelleydrye.com rlehane@kelleydrye.com jraiviele@kelleydrye.com aselick@kelleydrye.com
Counsel to Ken Burton, Jr., Manatee County Tax Collector	Ken Burton, Jr., Manatee County Tax Collector	Attn: Michelle Leeson, Paralegal, Collections Specialist, CFCA	1001 3rd Ave W, Suite 240		Brandenton	FL	34205-7863		legal@taxcollector.com
Counsel to Frontier Dover LLC	Kerrick Bachert PSC	Attn: Scott A. Bachert	1411 Scottsville Road	P. O. Box 9547	Bowling Green	KY	42102-9547		
Counsel to Brian Gale, Mark Noble, Terry Philipps, and Lawrence Bass, and Former Stockholders	Kessler Topac Meltzer & Check LLP	Attn: J. Daniel Albert, Michael McCutcheon	280 King of Prussia Rd		Radnor	PA	19087		dalbert@ktmc.com
Counsel to Debtors and Debtors In Possession	Kirkland & Ellis LLP	Attn: Joshua A. Sussberg, P.C., Nicole L. Greenblatt, P.C., Derek J. Hunter	601 Lexington Avenue		New York	NY	10022		joshua.sussberg@kirkland.com nicole.greenblatt@kirkland.com derek.hunter@kirkland.com
Counsel to Debtors and Debtors In Possession	Kirkland & Ellis LLP	Attn: Mark McKane, P.C.	555 California Street		San Francisco	CA	94101		mark.mckane@kirkland.com
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and BCHQ Owner LLC	Klehr Harrison Harvey Branzburg LLP	Attn: Domenic E. Pacitti	919 N. Market Street, Suite 1000		Wilmington	DE	19801-3062		dpacitti@klehr.com
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and BCHQ Owner LLC	Klehr Harrison Harvey Branzburg LLP	Attn: Morton R. Branzburg	1835 Market Street, Suite 1400		Philadelphia	PA	19103		mbranzburg@klehr.com
Claims and Noticing Agent	Kroll Restructuring Administration LLC	Attn: Herb Baer, Christine Porter, Jessica Berman	1 World Trade Center	31st Floor	New York	NY	10007		serviceqa@ra.kroll.com FRGTeam@ra.kroll.com
Counsel to Oxford Valley Road Associates, L.P.	Kurtzman Steady LLC	Attn: Jeffrey Kurtzman	101 N. Washington Avenue	Suite 4A	Margate	NJ	08402		kurtzman@kurtzmansteady.com
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Landis Rath & Cobb LLP	Attn: Adam G. Landis, Matt McGuire, Elizabeth Rogers	919 Market Street Suite 1800	P.O. Box 2087	Wilmington	DE	19801		landis@lrlaw.com mcguire@lrlaw.com erogers@lrlaw.com
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Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Latham & Watkins LLP	Attn: James Ktsanes, Timothy Beau Parker	330 N Wabash Avenue	Suite 2800	Chicago	IL	60611	Canada	Jennifer.Ezring@lw.com James.Ktsanes@lw.com andrew.sorkin@lw.com
Counsel to the ABL Secured Parties	Latham & Watkins LLP	Attn: Jennifer Ezring, James Ktsanes, Andrew Sorkin	1271 Avenue of the Americas		New York	NY	10020		
Counsel to BCDC Portfolio Owner LLC, BCHQ Owner LLC, Brookfield Properties Retail, Inc., Curblin Properties Corp., First Washington Realty, GCP Boom LLC, JLL Property Management (Franklin Mall), Kite Realty Group, L.P., NNN REIT, Inc., Regency Centers, L.P., Shamrock A. Owner LLC, and SITE Centers Corp., MJK Real Estate Holding Company, LLC	Law Office of Susan E. Kaufman	Attn: Susan E. Kaufman	919 N. Market Street, Suite 460		Wilmington	DE	19801		skaufman@skaufmanlaw.com
Counsel to PC San Ysidro PB, LLC, PC International PB, LLC and PC Lagio PB, LLC	Law Offices of Ronald K. Brown, Jr., APC	Attn: Ronald K. Brown, Jr.	901 Dove Street	Suite 120	Newport Beach	CA	92660		Ron@rkbrownlaw.com
Counsel to Nueces County, McLennan County, Kerr County, Hidalgo County, City of McAllen	Linebarger Goggan Blair & Sampson, LLP	Attn: Diane W. Sanders	PO Box 17428		Austin	TX	78760-7428		austin.bankruptcy@lgb.com

In re: Franchise Group, Inc., et al.
Core/2002 Service List
Case No. 24-12480 (LSS)

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	EMAIL
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In re: Franchise Group, Inc., et al.
Core/2002 Service List
Case No. 24-12480 (LSS)

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In re: Franchise Group, Inc., et al.
Core/2002 Service List
Case No. 24-12480 (LSS)

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